IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	Case No. 01-1139 (JKF)
W.R. GRACE & CO., et al.,)	Jointly Administered
)	
Debtors.)	Related to D.I. Nos.: 26649, 26698, 26702, 26703
		26704, 26706, 26710, 26711, 26712

APPELLANT MARYLAND CASUALTY COMPANY'S COUNTER-STATEMENT OF ISSUES ON APPEAL

Maryland Casualty Company ("MCC"), for its Counter-Statement of Issues on Appeal pursuant to paragraph 2(c) of the *Order Regarding Appeals of Confirmation Order*, hereby states, consistent with Rule 8006 of the Federal Rules of Bankruptcy Procedure, that MCC reserves its right to: (i) respond in its brief(s) to any and all issues raised by any Appellant in its respective statement of issues on appeal; (ii) respond in its brief(s) to any and all issues raised by any Appellant in its respective opening brief on appeal; (iii) file a Statement of Issues on Cross-Appeal in accordance with the Order; and (iv) otherwise protect, preserve and advocate its position as an Appellant, Appellee and Cross-Appellant.

Dated: April 5, 2011 CONNOLLY BOVE LODGE & HUTZ LLP

/s/ Jeffrey C. Wisler

Jeffrey C. Wisler (#2795) Marc J. Phillips (#4445) The Nemours Building 1007 N. Orange Street P.O. Box 2207 Wilmington, DE 19899 (302) 658-9141 Telephone (302) 658-0380 Facsimile

OF COUNSEL:

Edward J. Longosz, II Gabriella V. Cellarosi Eckert Seamans Cherin & Mellott, LLC 1747 Pennsylvania Avenue, N.W. Suite 1200 Washington, DC 20006 (202) 659-6600 Telephone (202) 659-6699 Facsimile

Richard A. Ifft Karalee C. Morell WILEY REIN LLP 1776 K Street, N.W. Washington, DC 20006 (202) 719-7170 Telephone (202) 719-7049 Facsimile

Attorneys for Maryland Casualty Company

#4268668